

BERKSHIRE PENSION BOARD - TRAINING LOG

Training Framework	AC	JF	NC	NW	TP
TPR's Public Sector Online Toolkit (7 modules):					
Conflicts of Interest				3	
Managing Risk and Internal Control				3	
Maintaining Accurate Records				2	
Maintaining Member Contributions				2	
Providing Information to Members and Others				3	
Resolving Internal Disputes				3	
Reporting Breaches of the Law				3	
TPR Code of Practice No.14					
Governing Your Scheme	3	3		3	3
Managing Risks	4	3		3	4
Administration	3	3		2	4
Resolving Issues	4	3		2	3
Pensions Legislation					
The Legislative Framework for Pensions in the UK	3	1		3	3
LGPS Regulations and Statutory Guidance	4	4		2	3
LGPS Discretions	4	2		2	4
Other Legislation	2	1		2	2
Pensions Governance					
Understanding National and Local Governance Structure	3	2		3	3
Knowledge of Pension Fund Stakeholders	4	2		4	3
Knowledge of Pension Fund Stakeholder Consultation and Communication	3	1		2	3
Governance Policies	3	2		3	4
Pension Administration					
Understanding Best Practice	3	3		2	3
Interaction with HMRC	2	1		2	3
Additional Voluntary Contributions	3	3		2	3
The Role of the Scheme Employer	4	3		2	4
Stewardship Report	3	2		2	3
Pensions Accounting and Auditing Standards					
Understanding the Accounts and Audit Regulations	5	1		3	4
The Role of Internal and External Audit	5	2		3	4
Third Party Contracts	3	1		2	4
Investment Performance and Risk Management					
Monitoring Assets and Assessing Long-Term Risk	3	2		4	4
Myners Principles of Performance Management	3	1		2	3
Awareness of Support Services	3	2		2	3
Understanding Risk and Return of Fund Assets	3	2		3	3
Understanding the Financial Markets	3	2		4	3
LGPS (Management and Investment of Funds) Regulations	3	1		4	3
HMRC and Overseas Taxation	3	1		2	3
Actuarial Methods , standards and practices					
General understanding of the role of the fund actuary	3	2		3	4
Knowledge of valuation process	3	3		3	4
Monitoring ill health and strain costs	3	3		3	4
Impact of employers joining and leaving the fund	3	3		4	3
Understanding outsourcings and bulk transfers	3	1		3	3
Employer covenants	3	1		3	4
Procurement and Relationship Management					
Public Procurement Policy and Procedures	3	2		3	4
Brief Overview of UK and EU Procurement Legislation	3	2		3	4
How the Pension Fund Monitors and Manages its Outsourced Providers	3	2		2	3
Additional Training					
Induction Training 03/08/2015					
Overview of the LGPS Training 18/01/2016					
LGPS Introduction and Benefits Training - UNISON					
Investment training delivered by Nick Greenwood 14/02/17					